Media Release

VICOM LTD

VICOM'S RESULTS FOR THE HALF YEAR ENDED 30 JUNE 2026

- ***Revenue for the first six months increased 6.4% to $74.3 million.***
- ***Group operating profit increased by 27.1% to $24.0 million.***
- ***Net profit attributable to Shareholders increased by 28.0% to $19.9 million.***
- ***An interim dividend of 3.95 cents has been declared.***

Singapore, 11 August 2026 – VICOM Ltd today announced its unaudited results for the half year ended 30 June 2026.

Highlights:

	1H2026 ($m)	1H2025 ($m)	% change
Revenue	74.3	69.8	6.4
Operating Profit	24.0	18.9	27.1
Net Profit Attributable to Shareholders	19.9	15.6	28.0
EBITDA	28.9	23.1	25.1
EPS - cents	5.61	4.39	27.8

Financial Performance:

Group revenue rose by $4.5 million or 6.4% to $74.3 million and its operating profit grew $5.1 million or 27.1%, reaching $24.0 million for the half year ended 30 June 2026.

After factoring interest income less finance costs and taxation, net profit attributable to shareholders increased by $4.4 million or 28.0% to $19.9 million.

VICOM Chief Executive Officer Sim Wing Yew stated: “We delivered a strong first half performance in 2026, supported by continued ERP 2.0 OBU installations and resilient demand across the electronics and precision engineering sectors. In the second half, we will continue to focus on cost discipline, strengthening our capabilities and capturing growth opportunities. The progressive ramp-up of our integrated Jalan Papan Hub, together with the recent launch of our Setsco QAV joint-venture facility in Penang, will enhance our capacity to deliver advanced testing services and support the continued growth of our testing business both in Singapore and Malaysia.”

Dividend:

A tax-exempt one-tier interim dividend of 3.95 cents per share has been declared, representing a payout ratio of 70%, which is in line with our dividend payout policy.

Commentary:

The Group expects a softer performance in the second half of 2026 in view of the uncertainties in the operating environment.

Demand for testing services is likely to remain uneven across sectors. While demand from the electronics and precision engineering clusters is expected to stay resilient, the Oil & Gas sector will continue to face heightened uncertainty arising from the ongoing conflict in the Middle East.

In addition, installation activities under the ERP 2.0 On-Board Unit (OBU) programme are expected to continue tapering as the project approaches its scheduled completion in December 2026.

Background

VICOM Ltd is Singapore's leading provider in testing, inspection and certification services, offering a comprehensive range of services in Automotive, Marine & Offshore, Oil & Petrochemical, Manufacturing, Electrical and Electronics including Semi-conductors, Construction, Biological & Chemical and Aerospace industries.

Media Contact:
Group Corporate Affairs
ComfortDelGro Corporation Limited
groupcorpcomms@comfortdelgro.com